

**BOUNDARY CAPITAL PLC**

(the "**Company**")

**Notice of Extraordinary General Meeting of the Company**

Notice is hereby given that an Extraordinary General Meeting (the "**EGM**") of the Company will be held at the offices of Maples and Calder, 75 St. Stephen's Green, Dublin 2 on the 24 day of August 2009 immediately after the Annual General Meeting which starts at 4 p.m. for the purpose of transacting the following business:

**Special Business:**

- 1 To consider whether any, and if so what, measures should be taken to deal with the situation arising from the fact that the net assets of the Company are half or less of the amount of the Company's called-up share capital.

By order of the Board

---

For and on behalf of

Declan Cassidy

Secretary

Dated: 29 July 2009

Registered Office:

2<sup>nd</sup> Floor, Fleming Court, Flemings Place, Dublin 4